

# 16 Notes to the Group and Company Financial Statements

## 16.17 Loss attributable to SuperGroup Plc

As permitted by Section 408 of the Companies Act 2006 the statement of comprehensive income of the Company is not presented as part of the financial statements. The loss after tax for the 52 weeks ended 1 May 2011 was £0.1m (26 weeks ended 2 May 2010: loss of £1.1m). The Directors have approved the statement of comprehensive income for the Company.

## 16.18 Dividends

No dividends were paid in the year, and no dividends will be proposed at the Annual General Meeting on 22 September 2011 (2010: £nil).

## 16.19 Earnings per share

|  | Group                        |                              |
|--|------------------------------|------------------------------|
|  | 52 weeks ended<br>1 May 2011 | 52 weeks ended<br>2 May 2010 |
|  | No.                          | No.                          |
| Number of shares at year end                                     | 80,234,588                   | 79,000,020                   |
| Weighted average number of ordinary shares outstanding – basic   | 79,337,981                   | 56,747,273                   |
| Effect of dilutive options and contingent shares                 | 70,012                       | –                            |
| Weighted average number of ordinary shares outstanding – diluted | 79,407,993                   | 56,747,273                   |
| <b>Earnings</b>  |                              |                              |
| Profit for the period (£m)                                       | 30.1                         | 72.2                         |
| <b>Basic earnings per share (pence per share)</b>                | <b>37.9</b>                  | <b>127.2</b>                 |
| <b>Diluted earnings per share (pence per share)</b>              | <b>37.9</b>                  | <b>127.2</b>                 |

Underlying basic earnings per share<sup>1</sup>

|  | Group                        |
|--|------------------------------|
|  | 52 weeks ended<br>1 May 2011 |
|  | No.                          |
| Underlying profit before tax <sup>1</sup> (£m)                           | 50.2                         |
| Income tax expense excluding exceptional items (£m)                      | (13.8)                       |
| Tax impact of non-underlying items (£m)                                  | (0.5)                        |
| <b>Underlying profit after tax<sup>1</sup> (£m)</b>                      | <b>35.9</b>                  |
| Weighted average number of ordinary shares outstanding – basic           | 79,337,981                   |
| <b>Underlying basic earnings per share<sup>1</sup> (pence per share)</b> | <b>45.2</b>                  |

There were no share-related events after the balance sheet date that may affect earnings per share.